



Jorge & Alisa Aragon – Mortgage & Leasing Experts

LESSEE DETAILS

Legal Name: _____ Principal(s): _____
 Operating As: _____
 Address: _____

Transaction Intro:

INCLUDED IN THIS APPLICATION PACKAGE (Check all that apply)

- Application Summary: _____
- Application (system generated): _____
- Application (signed): Principal Details provided for each Principal and signed
- Personal Financial Statement: Provided for each Principal and signed
- Equipment Details: Including; vendor quote, web site links, specs, pictures
- Interim Financial Statements: _____
- Accountant Prepared Financials: 4 years in total
- Business Plan: _____

EQUIPMENT DETAILS

New: or Used:
 Vendor Sale: or Private Sale: or Sale Leaseback:
 Expansion: or Upgrade: or Replacement:
 Amount:
 Term Requested: 24:0 36: 48: 60:
 Residual Requested: 10%: \$10: Custom Residual:

(Provide; Year, Make, Model, Features, Options) (Note supporting documents included)

Description:

(Details of the specific task the equipment will be used for)

Equipment Use:

(Details of how the equipment will benefit the applicant; a cost/benefit analysis)

Equipment Benefit:



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COMPANY INTRODUCTION

PRINCIPAL PROFILE

SUMMARY