

APPLICANT: \_\_\_\_\_ PRINCIPAL: \_\_\_\_\_

**REAL ESTATE (Schedule 1)**

MARKET VALUE	AMOUNT OWED	PURCHASE PRICE	MTHLY PAYMENT	ADDRESS
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

**VEHICLES (Schedule 2)**

MARKET VALUE	DESCRIPTION	YEAR	AMOUNT OWED
_____	_____	_____	_____
_____	_____	_____	_____

**INVESTMENTS (Schedule 3) examples: RRSP, Stocks, Bonds**

MARKET VALUE	DESCRIPTION	FINANCIAL INSTITUTION
_____	_____	_____
_____	_____	_____

**OTHER ASSETS (Schedule 4)**

MARKET VALUE	DESCRIPTION
_____	_____
_____	_____

**OTHER LIABILITIES (Schedule 5)**

AMOUNT OWED	DESCRIPTION	MONTHLY PAYMENT
_____	_____	_____
_____	_____	_____

**FINANCIAL SUMMARY**

ASSETS	TOTALS	LIABILITIES	TOTALS
CASH: _____		REAL ESTATE (Schedule 1): _____	
REAL ESTATE (Schedule 1): _____		VEHICLES (Schedule 2): _____	
VEHICLES (Schedule 2): _____		OTHER LIABILITIES (Schedule 5): _____	
INVESTMENTS (Schedule 3): _____		TAXES (Income /property): _____	
OTHER ASSETS (Schedule 4): _____			
TOTAL: _____		TOTAL: _____	
NET WORTH: _____	(Total ASSETS less Total LIABILITIES)		

**CASH FLOW SUMMARY**

TOTAL INCOME (per year): _____	TOTAL EXPENSES (per year): _____
CASH SURPLUS (per year): _____	(INCOME less EXPENSES)

Signature: \_\_\_\_\_

Date: \_\_\_\_\_